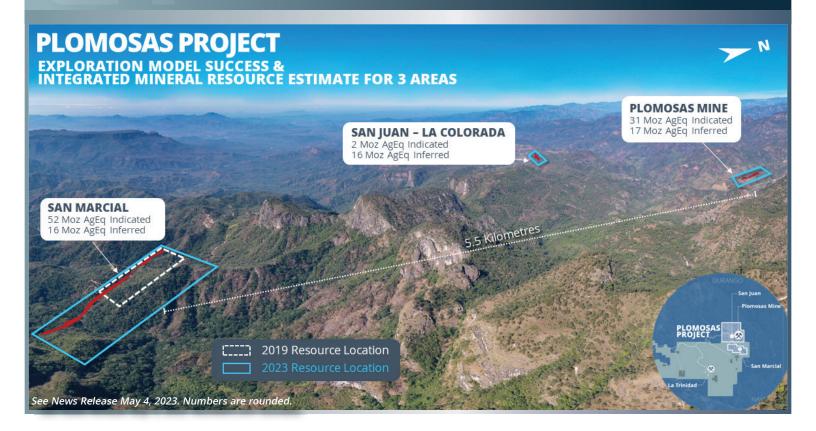
## FACT SHEET **JANUARY 2024**





# DRILLING RESOURCE EXPANSION DISCOVERIES

GR Silver Mining is a Canadian mineral exploration company focused on 100% owned district-scale silver and gold development in Mexico. The Company is engaged in resource expansion through discoveries on its key assets on the eastern edge of the historic Rosario Mining District in the Sierra Madre Occidental.

### **INVESTMENT HIGHLIGHTS**



PROJECT > Our prospective Plomosas Project is comprised of 432 km<sup>2</sup> core concessions



**PRICE** > A significant opportunity for share price re-rating with the publication of the integrated NI 43-101 Mineral Resource Statement



**PLACE** > Located in the historic Rosario Mining District in the Sierra Madre Occidental of



**POTENTIAL** > Generating value through resource expansion and discovery with existing permits and infrastructure to decrease development costs, timelines and risks



**PEOPLE** > Exceptional leadership team and directors, 86% of on-site employees are Rosario District residents



# OUR PRIORITIES

#### **ENVIRONMENT**

Committed to achieving zero significant environmental incidents through responsible and safe practices

#### SOCIAL RESPONSIBILITY

We are dedicated to our community engagement activities, ensuring we benefit our neighbours

#### **GOVERNANCE**

We encourage a diverse and inclusive workplace that focuses on continuous mentoring, under safe and healthy conditions

CAPITALIZATION AS AT JANUARY 1, 2024	SHARES	NON-DILUTED OWNERSHIP	
Shares Oustanding	302,521,197	Institutions and Funds	
Warrants (avg. weighted price C\$0.17)	86,195,157	First Majestic Silver Corp.	
Options (avg. weighted price \$0.37)	8,065,000	Management / Insiders	
Fully Diluted Shares	396,781,354	Other Investors	8
Fully Diluted Market Capitalization @ C\$0.08	C\$31.7 M		

#### BOARD OF DIRECTORS, ADVISORS, AND MANAGEMENT WITH BLUE CHIP EXPERTISE

**Eric Zaunscherb**. Chairman **Marcio Fonseca Larry Taddei Fernando Berdegue Trevor Woolfe** Derek White, Advisor

**Eric Zaunscherb** Chairman & CEO **Marcio Fonseca** President & COO **Blaine Bailey** 

GR Silver Mining's leadership team has an excellent track record of success



1050 - 400 Burrard Street Vancouver, BC V6C 3A6

#### **CONTACT US**

info@grsilvermining.com +1 647 293 8457

GR Silver Mining in









TSXV|GRSL OTCQB|GRSLF FRANKFURT|GPE