

FACT SHEET

JANUARY 2024



PLOMOSAS PROJECT

EXPLORATION MODEL SUCCESS & INTEGRATED MINERAL RESOURCE ESTIMATE FOR 3 AREAS





See News Release May 4, 2023. Numbers are rounded.

DRILLING RESOURCE EXPANSION DISCOVERIES


GR Silver Mining is a Canadian mineral exploration company focused on 100% owned district-scale silver and gold development in Mexico. The Company is engaged in resource expansion through discoveries on its key assets on the eastern edge of the historic Rosario Mining District in the Sierra Madre Occidental.


INVESTMENT HIGHLIGHTS

 **PROJECT** > Our prospective Pლოსას Project is comprised of 432 km² core concessions

 **PRICE** > A significant opportunity for share price re-rating with the publication of the integrated NI 43-101 Mineral Resource Statement

 **PLACE** > Located in the historic Rosario Mining District in the Sierra Madre Occidental of Mexico

 **POTENTIAL** > Generating value through resource expansion and discovery with existing permits and infrastructure to decrease development costs, timelines and risks

 **PEOPLE** > Exceptional leadership team and directors, 86% of on-site employees are Rosario District residents



PLOMOSAS MINE - 775 LEVEL

OUR PRIORITIES

ENVIRONMENT

Committed to achieving zero significant environmental incidents through responsible and safe practices

SOCIAL RESPONSIBILITY

We are dedicated to our community engagement activities, ensuring we benefit our neighbours

GOVERNANCE

We encourage a diverse and inclusive workplace that focuses on continuous mentoring, under safe and healthy conditions

CAPITALIZATION AS AT JANUARY 1, 2024

	SHARES
Shares Outstanding	302,521,197
Warrants (avg. weighted price C\$0.17)	86,195,157
Options (avg. weighted price \$0.37)	8,065,000
Fully Diluted Shares	396,781,354
Fully Diluted Market Capitalization @ C\$0.08	C\$31.7 M

NON-DILUTED OWNERSHIP %

Institutions and Funds	8.1%
First Majestic Silver Corp.	7.1%
Management / Insiders	4.2%
Other Investors	80.6%

BOARD OF DIRECTORS, ADVISORS, AND MANAGEMENT WITH BLUE CHIP EXPERTISE

Eric Zaunscherb, Chairman

Marcio Fonseca

Larry Taddei

Fernando Berdegue

Trevor Woolfe

Derek White, Advisor

Eric Zaunscherb
Chairman & CEO

Marcio Fonseca
President & COO

Blaine Bailey
CFO

GR Silver Mining's leadership team has an excellent track record of success

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