

# FACT SHEET

JULY 2025



## SAN MARCIAL SOUTHEAST AREA DISCOVERY RESOURCE EXPANSION



## DRILLING RESOURCE EXPANSION DISCOVERIES

GR Silver Mining is a Canadian mineral exploration company focused on 100% owned district-scale silver and gold development in Mexico. The Company is engaged in resource expansion through discoveries on its key assets on the eastern edge of the historic Rosario Mining District in the Sierra Madre Occidental.

## INVESTMENT HIGHLIGHTS



**PROJECT** > Our prospective Plomosas Project is comprised of 78 km<sup>2</sup> core concessions featuring recent discoveries at the San Marcial Area (e.g., SMS22-10 intersecting 101.6 m @ 308 g/t Ag).



**PRICE** > A significant opportunity for share price re-rating with continuous discoveries and resource growth in a recently discovered silver-rich geological setting



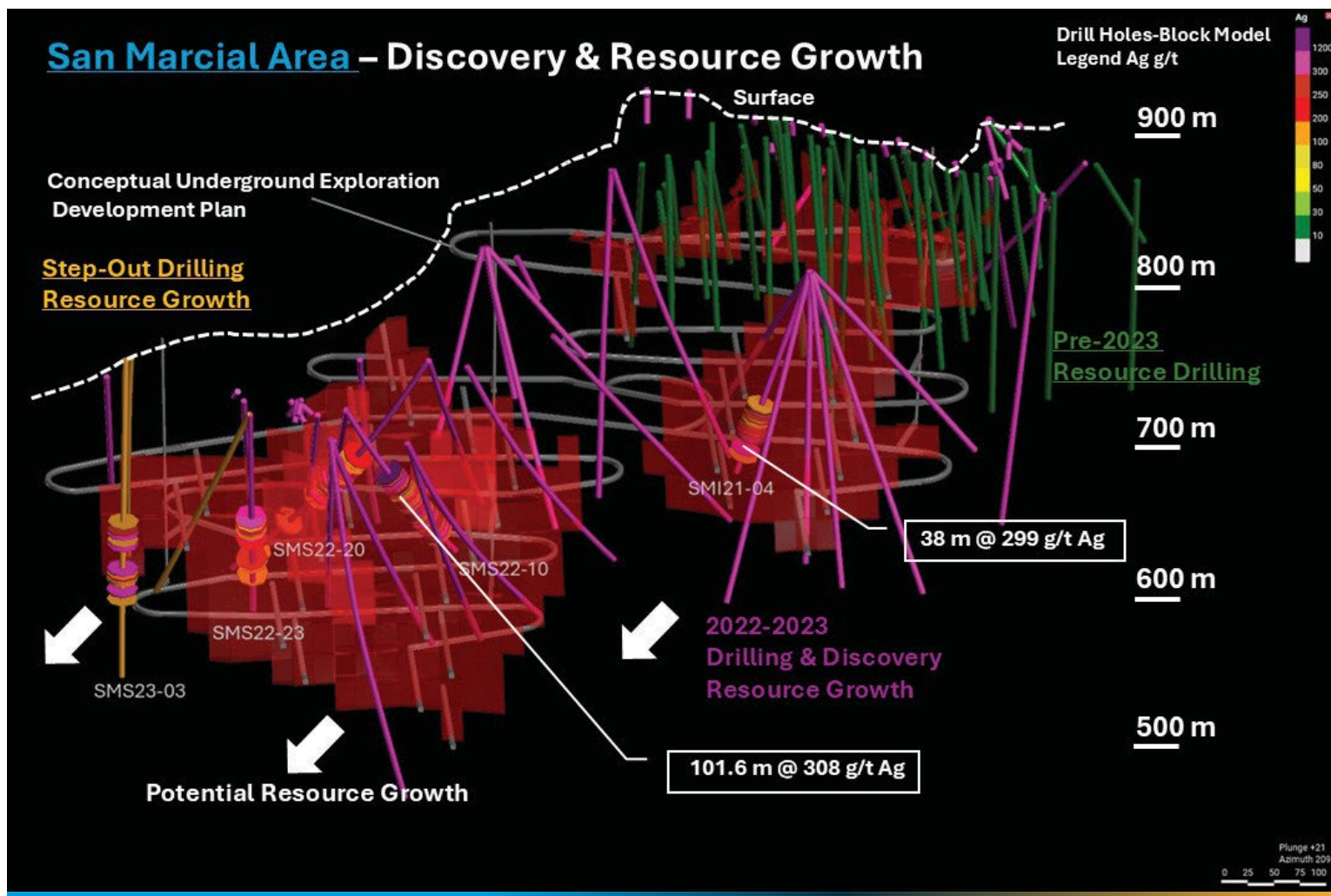
**PLACE** > Located in the historic Rosario Mining District in the Sierra Madre Occidental of Mexico, the globally dominant geological setting source of silver deposits.



**POTENTIAL** > Generating value through discovery and resource expansion, with existing permits and infrastructure mitigating development risks.



**PEOPLE** > Strong management team, Board, and an exceptional work-force defining and discovering prospective geological settings and potential Tier 1 silver deposits.



### CAPITALIZATION AS AT July 23<sup>rd</sup> 2025

|  |             |
|--|-------------|
| Shares Outstanding                       | 359,306,533 |
| Warrants (avg. weighted price C\$0.14)   | 68,444,819  |
| Options (avg. weighted price \$0.26)     | 10,731,667  |
| Fully Diluted Shares (incl. PSUs + DSUs) | 6,343,681   |
| Basic Market Capitalization @ C\$0.23    | C\$82.00 M  |

### NON-DILUTED OWNERSHIP %

|                             |       |
|-----------------------------|-------|
| Resource Funds              | 3.2%  |
| First Majestic Silver Corp. | 2.8%  |
| Management / Insiders       | 3.2%  |
| Other Investors             | 90.8% |

### BOARD OF DIRECTORS, ADVISORS, AND MANAGEMENT WITH BLUE CHIP EXPERTISE

**Eric Zaunscherb**, Chair  
**Marcio Fonseca**  
**Trevor Woolfe**  
**Larry Taddei**  
**Jessica Van Den Akker**  
**Brent McFarlane**  
**Derek White**, Advisor

**Eric Zaunscherb**  
 Executive Chairman,  
**Marcio Fonseca**  
 President & CEO  
**Robert Payment**  
 CFO  
**Alejandro Cano**  
 V. P. Operation  
**Luis Coto**  
 V. P. Exploration

GR Silver Mining's Leadership team has an excellent track record of success

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