

FACT SHEET

AUGUST 2025



SAN MARCIAL SOUTHEAST AREA DISCOVERY RESOURCE EXPANSION



DRILLING RESOURCE EXPANSION DISCOVERIES

GR Silver Mining is a Canadian mineral exploration company focused on 100% owned district-scale silver and gold development in Mexico. The Company is engaged in resource expansion through discoveries on its key assets on the eastern edge of the historic Rosario Mining District in the Sierra Madre Occidental.

INVESTMENT HIGHLIGHTS



PROJECT > Our prospective Plomosas Project is comprised of 78 km² core concessions featuring recent discoveries at the San Marcial Area (e.g., SMS22-10 intersecting 101.6 m @ 308 g/t Ag).



PRICE > A significant opportunity for share price re-rating with continuous discoveries and resource growth in a recently discovered silver-rich geological setting



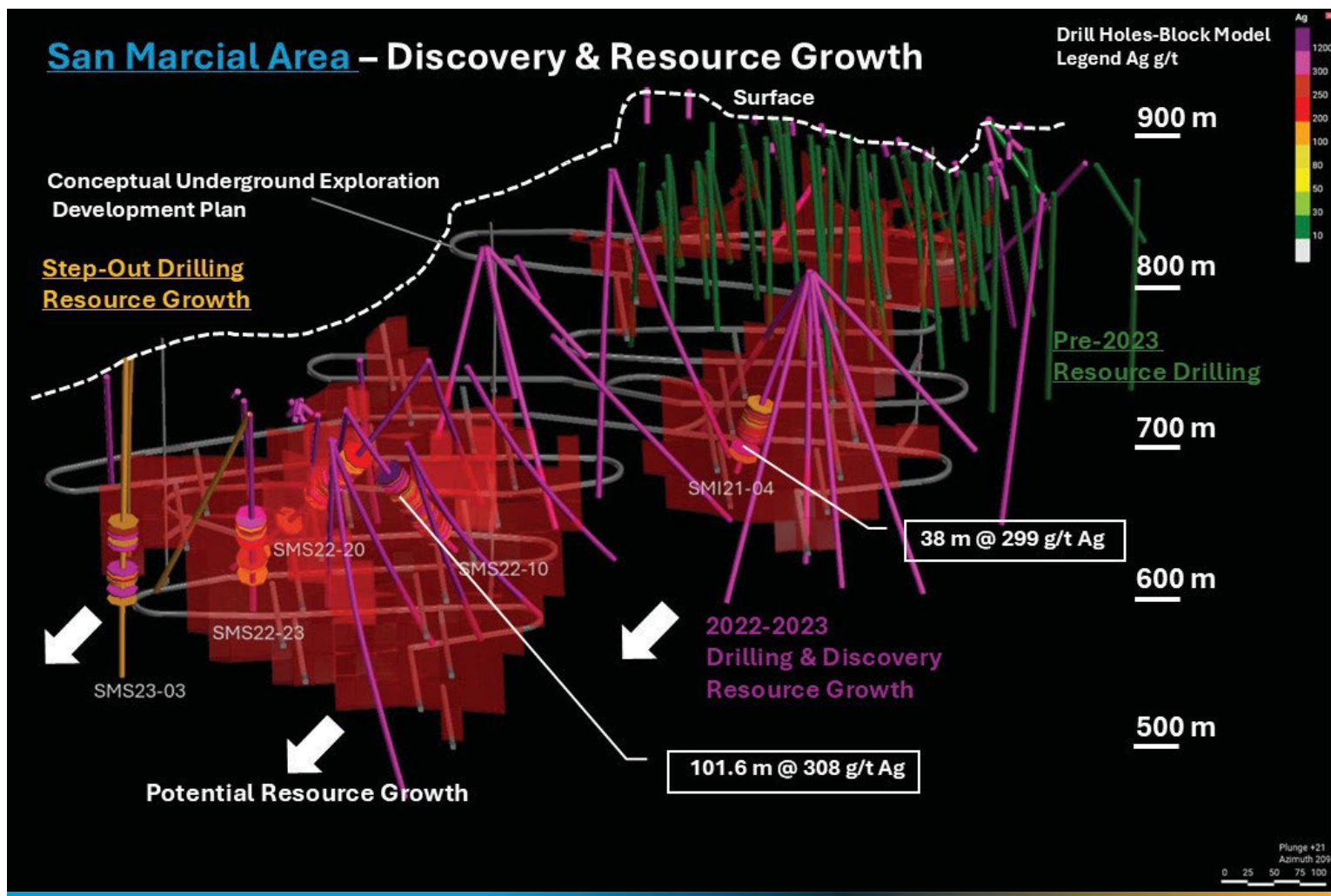
PLACE > Located in the historic Rosario Mining District in the Sierra Madre Occidental of Mexico, the globally dominant geological setting source of silver deposits.



POTENTIAL > Generating value through discovery and resource expansion, with existing permits and infrastructure mitigating development risks.



PEOPLE > Strong management team, Board, and an exceptional work-force defining and discovering prospective geological settings and potential Tier 1 silver deposits.



CAPITALIZATION AS AT August 5th 2025

Shares Outstanding	360,453,533
Warrants (avg. weighted price C\$0.14)	68,159,819
Options (avg. weighted price \$0.26)	10,731,667
Fully Diluted Shares (incl. PSUs + DSUs)	5,804,646
Basic Market Capitalization @ C\$0.20	C\$72.00 M

NON-DILUTED OWNERSHIP %

Resource Funds	3.2%
First Majestic Silver Corp.	2.8%
Management / Insiders	3.3%
Other Investors	90.7%

BOARD OF DIRECTORS, ADVISORS, AND MANAGEMENT WITH BLUE CHIP EXPERTISE

Eric Zaunscherb, Chair
Marcio Fonseca
Trevor Woolfe
Larry Taddei
Jessica Van Den Akker
Brent McFarlane
Derek White, Advisor

Eric Zaunscherb
 Executive Chairman,
Marcio Fonseca
 President & CEO
Robert Payment
 CFO
Alejandro Cano
 V. P. Operation
Luis Coto
 V. P. Exploration

GR Silver Mining's Leadership team has an excellent track record of success

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